PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS IPO - Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics EXEMPTION - Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet Name: 2017 FINANCIAL DISCLOSURE STATEMENT UNITED STATES HOUSE OF REPRESENTATIVES TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? honoraria, or pension/IRA distributions) of \$200 or more during the C. Did you or your spouse have "earned" income (e.g., salaries, exceeding \$1,000 during the reporting period? exchange any securities or reportable real estate in a transaction B. Did you, your spouse, or your dependent child purchase, sell, or A. Did you, your spouse, or your dependent child: reporting period? REPORT FILER STATUS end of the reporting period? or b. Receive more than \$200 in uneamed income from any reportable a. Own any reportable asset that was worth more than \$1,000 at the asset during the reporting period? < 2017 Annual (Due: May 15, 2018) House of Representatives Member of the U.S. State: District: *<u>*</u> ý_s Yes Yes 🗡 ¥es 18 H Daytime Telephone: Amendment Š Š Z Š 중 いり For Use by Members, Officers, and Employees × 区 F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" reportable travel or reimbursements for travel totaling more than \$390 in value from a single source during the reporting period? H. Did you, your spouse, or your dependent child receive any G. Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$390 in value from a single lieu of paying you for a speech, appearance, or article during the reporting period? Did any individual or organization make a donation to charity in source during the reporting period? Form A Employee Officer or Employing Office Date of Termination: Termination A \$200 penalty shall be assessed against any individual who files more than 30 days late. DELIVERED LEGISLATIVE RESOURCE CENTER OFF COMICE USE ON WAYNES 18 HAY -2 PM 1:56 Staff Filer Type: (If Applicable) Shared Yes Ύes Yes Yes Yes Yes Yes 区 Principal Assistant Z. 중 몽 몽 Z ö K X 区 区

SCHEDULE A -- ASSETS & "UNEARNED INCOME" Page 2 of

Dekmark Zaysh + Incom	Frigt Zagle Chant Class	FPD Great Find	Fidelity Tax Free Books	Date Tieds	Fidelite Tourstrants	ABC Hedge Fund X	Examples: Simon & Schuster	SP, SP Mega Corp. Stock Elf-	For a detailed discussion of Schedule A requirements, please refer to the instruction booldet.	If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC), or jointly held with anyone (JT), in the optional column on the far left.	If you report a privately-traded fund that is an Excepted Investment Fund, please check the "EIF" box.	homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.	For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Evaluate: Your promoted tooldego includes according to the promoted and the promoted according to the promoted accord	For rental and other real property held for investment, provide a compliste address or description, e.g., 'rental property,' and a city and state.	or unix entry outer cash accounts, total the embuning all interest-bening accounts, if the total is over \$5,000 list every financial institution where there is more than \$1,000 in interest-bearing accounts.	the account that exceeds the reporting thresholds.	For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in	Provide complete names of stocks and mutual funds (do not use only ticker symbols).	that generated more than \$200 in "unearned" income during the year.	Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period, and (h) any other reportable easet or source of income	Assets and/or income Sources	BLOCK A
	*	×	~			×	hdefinite	×	\$5,000,001 \$25,000,00 Over \$50,0	0,000 00,000 250,000 500,000 1,000,000 \$5,000,000 \$25,000,000						A B C D E F G H I J K L M		you have no interest.	If an asset was sold during the reporting period and is included only because it generated income, the value should be "None." *Column M is for assets held by your spouse or dependent child in which	Indicate value of asset at dose of the reporting period. If you use a valuation method other than fair market value, please specify the method used.	Value of Asset	в в в в в в в в в в в в в в в в в в в
*	*	Κ	<			Partnership	Kuyanus	X	TAX-DEFE	AINS D/BLIND TRUS RRED		r Farm Income)							if reinvested, must be disclosed as income for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.	Check all columns that apply. For accounts that Check all columns that apply. For accounts that Check as 401(k), IRA, or generate tax-deferred income (such as 401(k), IRA, or 529 accounts), you may check the "Tax-Deferred" column flytideads infecest and capital calms aren	e E	вгоск с
×	_	*	*			×	*	×	Over \$5,00	500 500 5,000 6,000 60,000 60,000 11,000,000 -\$5,000,000	ome over	\$1,000,000*				IX X X XI IIIV IIV V V V III III II II		*Column XII is for assets held by your spouse or dependent child in which you have no interest.		at For assets for which you checked "lax-beterred in Block C, you in may check the "kone" column. For all other assets indicate the "ready of income by checking the appropriate box below. It category of income by checking the appropriate box below. Dividends, interest and capital calos, even if reinvested.		BLOCK D
:		a .						S(part)	P, S, S(part), or E			,			blank if there are no transactions that exceeded \$1,000.	tollows: (S (part)). Leave this column	an asset was sold, please indicate as			lindicate if the asset had purchases (P),		BLOCK E

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																	S, S(part), or E	BLOCK E	

SCHEDULE C - EARNED INCOME

[Name and September 12 hours	
	Page 4 of 7	

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EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

Source (include date of receipt for honoraria)	Туре	Amount
Keene State	Approved Teaching Fee Lealslative Pension	\$6,000 \$18,000
LX8MDIeS: Civil War Roundtable (Oct. 2) Ontario County Board of Education	Spouse Speech Spouse Salary	\$1,000 N/A
County of Sax Mateo-California	Legislative Person \$ 13,317.12	\$ 13,317.12
	Son Blato Cooks	arass
	Board of Supervisors)	

SCHEDULE D - LIABILITIES

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Page S of 7

owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you are personally liable); and liabilities of a business in which you own an interest (unless you are personally liable); and liabilities *Column K is for liabilities held solely by your spouse or dependent child.

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	1 50 Jah	Example			
	brank Citain	First Bank of WilmIngton, DE	Creditor		
	March 2002	5/15	Date Liability Incurred MO/YR		
Mashaghen, D.C.)	hated to -lawring!	Mortgage on Rental Property, Dover, DE	Type of Liability		
			\$10,001- \$15,000	>	
			\$15,001- \$50,000	₩.	
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		×	\$100,001- \$250,000	Ö	_
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			Over \$50,000,000	۲	
			Over \$1,000,000* (Spouse/DC Liability)	~	

SCHEDULE E - POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

			Position
		l gre	Name of Organization

SCHEDULE F - AGREEMENTS

Name: TSMO Page LO

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment, a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former

employer.		
Date	Parties to Agreement	Terms of Agreement
2017	Combot San Make California	Legislative Rossian

SCHEDULE G – GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than \$390 received by you, your spouse, or your dependent child from any source during the year. Exclude: Gifts from relatives, gifts of personal hospitality from an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$156 or less need not be added towards the \$390 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

some gins require prior approval of the Committee of Enics.	CS.	
Source	Description	Value
Example: Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	\$400
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SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENT

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	Page 7	
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Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$390 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

Source	Date(s)	City of Departure-Destination-City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
Government of China (MECEA)	Aug. 6-11	DC-Bejing, China-DC	Υ	Y	Z
Examples: Habitat for Humanity (charity fundralser)	Mar. 3-4	DC-Boston-DC	Υ	Υ	Y
The Assen Institute	feb 18-24	Wash . D. C Now Delhi India +	Ves	Ves	4
	2017	Hyderabad, Indu-Wash. D. C.	-	-	
The Rout of Ormeine	Sad 17-22	Santanciaro CA Verevan	á	\$	Z
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